

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

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CATHERINE RUBERY, Derivatively on Behalf of :  
AMBAC FINANCIAL GROUP, INC., :

Plaintiff, :

vs. :

MICHAEL A. CALLEN, JOHN W. UHLEIN, III, :  
KEVIN J. DOYLE, GREGG L. BIENSTOCK, :  
THOMAS J. GANDOLFO, ROBERT G. :  
SHOBACK, DOUGLAS C. RENFIELD-MILLER, :  
DAVID W. WALLIS, WILLIAM T. MCKINNON, :  
SEAN T. LEONARD, JILL M. CONSIDINE, :  
LAURA S. UNGER, THOMAS C. THEOBALD, :  
HENRY D. G. WALLACE, PHILIP DUFF, :  
PHILIP B. LASSITER, ROBERT J. GENADER, :  
KATHLEEN A. MCDONOUGH and W. GRANT :  
GREGORY, :

Defendants, :

- and - :

AMBAC FINANCIAL GROUP, INC., a Delaware :  
corporation, :

Nominal Defendant. :

\_\_\_\_\_  
X

Civil Action No. 08 Civ. 854 (SHS)

ECF Case

**STATEMENT PURSUANT TO  
FEDERAL RULE OF CIVIL PROCEDURE 7.1**

Pursuant to Fed. R. Civ. P. 7.1, Ambac Financial Group, Inc. discloses that it does not have a parent corporation and that no publicly held corporation owns more than 10% of its stock.

Dated: New York, New York  
February 15, 2008

Respectfully submitted,

WACHTELL, LIPTON, ROSEN & KATZ

/s/ Peter C. Hein

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